

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 22, 2014

REGISTRATION NO.: 26475

BONDS ISSUED BY: City of St. James

AMOUNT OF ISSUE: \$1,675,000.00 (Refunding Bonds Series 2014)

COUNTY: Phelps

DATE OF ISSUE: August 25, 2014

MONTH OF MATURITY: October

PURPOSE OF BONDS: For the purpose of providing funds , together with other legally available funds of the City, to (1) refund \$980,000 of the City's Taxable General Obligation Bonds Series 2009A and \$700,000 of the City's General Obligation Bonds Series 2009B, and (2) pay the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 95,000.00	10/01/2015
2.000 %	90,000.00	10/01/2016
2.000 %	95,000.00	10/01/2017
2.000 %	100,000.00	10/01/2018
2.000 %	105,000.00	10/01/2019
2.000 %	105,000.00	10/01/2020
2.000 %	110,000.00	10/01/2021
2.150 %	110,000.00	10/01/2022
2.375 %	115,000.00	10/01/2023
2.750 %	110,000.00	10/01/2024
2.750 %	125,000.00	10/01/2025
3.000 %	125,000.00	10/01/2026
3.100 %	125,000.00	10/01/2027
3.250 %	130,000.00	10/01/2028
3.500 %	135,000.00	10/01/2029

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on October 1, 2024 and thereafter may be called for redemption and payment prior their Stated Maturity on October 1, 2023 and thereafter, in whole or in part, on any date, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$1,680,038.20

INTEREST RATE: 2.7035%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable